

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF NORTH CAROLINA
RALEIGH DIVISION**

IN RE:

CHAPTER 11

HAM'S RESTAURANTS, INC.
Debtor.

CASE NO. 09-09233-8-RDD

SUPPLEMENT TO STATEMENT OF FINANCIAL AFFAIRS

NOW COMES, Ham's Restaurants, Inc. ("Debtor") and supplements its
Statement of Financial Affairs as follows:

1. Through approximately the end of June of 2009, the Debtor shared a bank account with Chelda, Inc. This account was apparently used as a central account for numerous entities in which one or more insiders of the Debtor held an interest. This business practice substantially ceased when new management was put in place in late June of 2009.

2. The Debtor and the Bankruptcy Administrator are currently reviewing records for the year prior to the petition to compile a complete list potential of insider payments and/or transfers.

3. Potentially related entities which received payments from this account include:

Busters Grill

Charbucks

Charlotte Metro Restaurants

Buckchar

Erwin Properties

Ham's Franchise

Realty Holdings

Make Sense Dining Florida

Make Sense Dining

Make Sense Realty Holdings

Mister UPS

Barn Dinner Theater

Dinner Theater Properties

Hammer Investments

Charmike Holdings

Charbuck Inc.

This the 22nd day of December, 2009.

EVERETT, GASKINS, HANCOCK & STEVENS, LLP

BY: /s/ William P. Janvier

William P. Janvier

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CERTIFICATE OF SERVICE

The undersigned does hereby certify that a copy of the foregoing **SUPPLEMENT TO STATEMENT OF FINANCIAL AFFAIRS** has been served upon each of the parties listed below by placing copies of the same in the United States mail, postage prepaid, this 22nd day of December, 2009.

Marjorie Lynch
Bankruptcy Administrator
300 Fayetteville Street Mall, Suite 620
Raleigh, NC 27601

Ham's Restaurant's, Inc.
Attn: David Hall
PO Box 10386
Greensboro, NC 27403

BY: /s/ William P. Janvier
William P. Janvier